HVAC Quote Request Form

Nine questions that turn a heating or cooling enquiry into a job your team can price before the callback.

ORGANISATION

DATE

Your details

NAME

PHONE

EMAIL

SERVICE ADDRESS

ZIP CODE

The job

If it is an emergency, answer the required questions and send it. The rest helps with a planned job.

IS IT AN EMERGENCY?

- [ ] Yes, it is not working now
- [ ] No, I am planning ahead

REPAIR OR REPLACE?

- [ ] Repair
- [ ] Replace
- [ ] Not sure yet

SYSTEM TYPE

- [ ] Central AC
- [ ] Furnace
- [ ] Heat pump
- [ ] Ductless mini-split
- [ ] Other or not sure

FUEL

- [ ] Gas
- [ ] Electric
- [ ] Oil
- [ ] Propane
- [ ] Not sure

WHAT IS HAPPENING, OR WHAT DO YOU WANT DONE?

For example: no heat since last night, a noise from the outdoor unit, or a quote to replace an old furnace.

BRAND AND MODEL, IF YOU KNOW IT

ERROR CODE OR FLASHING LIGHT PATTERN, IF THE UNIT SHOWS ONE

The property

PROPERTY SIZE

- [ ] Under 1,000 sq ft
- [ ] 1,000 to 2,000 sq ft
- [ ] 2,000 to 3,000 sq ft
- [ ] Over 3,000 sq ft

DOES THE PROPERTY HAVE DUCTS NOW?

- [ ] Yes
- [ ] No
- [ ] Not sure

SYSTEM AGE

- [ ] Under 5 years
- [ ] 5 to 10 years
- [ ] 10 to 15 years
- [ ] Over 15 years
- [ ] Not sure

WHEN DO YOU NEED IT DONE?

- [ ] As soon as possible
- [ ] This month
- [ ] In the next few months

BEST TIME TO REACH YOU